

# Step 2 – Application for Franchise Ownership

First, please "Save" this form to your desktop. Once you have completed the form be sure to save your changes and then simply attach the completed form to your return email.

Contact Name: \_\_\_\_\_

## Your Information

Name: \_\_\_\_\_

Social Security #: To be provided at a later date \_\_\_\_\_

Present Occupation: \_\_\_\_\_

Annual Income? \_\_\_\_\_

Employer- Name and Address? \_\_\_\_\_

How Long at Present Job: \_\_\_\_\_

Major Accomplishments: \_\_\_\_\_

High School and Year Graduated: \_\_\_\_\_

College and Degree: \_\_\_\_\_

Master's Degree: \_\_\_\_\_

Additional Education Courses \_\_\_\_\_

Condition of Your Health? \_\_\_\_\_  
Physical Disabilities we should be aware of? \_\_\_\_\_

Please Explain \_\_\_\_\_

## Your Spouses Information

Name: \_\_\_\_\_

Social Security #: To be provided at a later date \_\_\_\_\_

Present Occupation: \_\_\_\_\_

Annual Income? \_\_\_\_\_

Employer- Name and Address? \_\_\_\_\_

How Long at Present Job: \_\_\_\_\_

Major Accomplishments: \_\_\_\_\_

High School and Year Graduated: \_\_\_\_\_

College and Degree: \_\_\_\_\_

Master's Degree: \_\_\_\_\_

Additional Education Courses \_\_\_\_\_

Condition of Your Health? \_\_\_\_\_  
Physical Disabilities we should be aware of? \_\_\_\_\_

Please Explain \_\_\_\_\_

Describe any liens or judgments filed against you. \_\_\_\_\_

Bank Reference #1 Name: \_\_\_\_\_  
Contact Person: \_\_\_\_\_  
Phone: \_\_\_\_\_

Bank Reference #2 Name: \_\_\_\_\_  
Contact Person: \_\_\_\_\_  
Phone: \_\_\_\_\_

Bank Reference #3 Name: \_\_\_\_\_  
Contact Person: \_\_\_\_\_  
Phone: \_\_\_\_\_

**CASH FLOW STATEMENT**

NOTE: Personal net worth and cash flow help to determine measurements of financial strength. However, some savings/retirement programs cannot be used as equity or collateral when applying for business and personal loans. In most cases, financial institutions may require you to pledge other personal assets to guarantee your loan providing you can properly capitalize the business. By submitting this information, you represent that this information is true, accurate, and complete and authorize Naturalawn of America (NLA) to obtain and exchange credit information on the applicant. It is understood that NLA will use this information for the sole purpose of evaluating the qualifications of the applicant to own/operate a NLA franchise. We further acknowledge that this information will be held in strict confidence. Submission of this application creates no obligation for the applicant to purchase a franchise license, nor an obligation of NLA to award a franchise license

**STEP A – COMBINED MONTHLY INCOME**

Net Take Home Pay \_\_\_\_\_  
Bonuses \_\_\_\_\_  
Other \_\_\_\_\_  
**Total Income (A)** \_\_\_\_\_

**STEP B - AVERAGE MONTHLY EXPENDITURES**

Mortgage or Rent \_\_\_\_\_  
Bonuses \_\_\_\_\_  
Utilities \_\_\_\_\_  
Insurance \_\_\_\_\_  
Household Maintenance \_\_\_\_\_  
Auto (gas, oil, repairs, etc.) \_\_\_\_\_  
Loan Payments \_\_\_\_\_  
Medical (not covered by insurance) \_\_\_\_\_  
Clothing & Care \_\_\_\_\_  
Entertainment \_\_\_\_\_  
Educational Expenses \_\_\_\_\_  
Taxes (not withheld from pay) \_\_\_\_\_  
Savings (401K, 403B, IRA) \_\_\_\_\_  
Miscellaneous \_\_\_\_\_  
**Total Expenditures (B)** \_\_\_\_\_

**STEP C - MONTHLY SURPLUS OR DEFICIT**

**Total Income (A above)** \_\_\_\_\_  
**Total Expenditures (B above)** \_\_\_\_\_  
Surplus or Deficit (A minus B) \_\_\_\_\_

**NET WORTH STATEMENT**

**STEP D - COMBINED ASSETS**

Cash & Checking \_\_\_\_\_  
Money Market & CD(s) \_\_\_\_\_  
Real Estate \_\_\_\_\_  
Securities \_\_\_\_\_  
IRS(s) \_\_\_\_\_  
401K \_\_\_\_\_  
Vehicle(s) \_\_\_\_\_  
Business Interest \_\_\_\_\_  
Other \_\_\_\_\_  
**Total Assets (D)** \_\_\_\_\_

**STEP E - LIABILITIES**

Home equity Line \_\_\_\_\_  
Credit Card(s) \_\_\_\_\_  
Home Mortgage \_\_\_\_\_  
Vehicle Loan(s) \_\_\_\_\_  
Notes Payable \_\_\_\_\_  
**Total Liabilities (E)** \_\_\_\_\_

**STEP F - TOTAL NET WORTH**

**Total Assets (D above)** \_\_\_\_\_  
**Total Liabilities (E above)** \_\_\_\_\_  
Total Net Worth (D minus E) \_\_\_\_\_

\_\_\_\_\_ CHECK HERE TO GIVE US PERMISSION TO RUN A CREDIT CHECK.